

ASX ANNOUNCEMENT

18 September 2018

Company Announcements Office
ASX Limited

**Receipt of Unsolicited and Conditional Takeover Offer from
Vango Mining Limited**

Dampier Gold Limited (ASX:DAU) (**Dampier** or **Company**) has been served with a bidder's statement filed by Vango Mining Limited (ASX: VAN) (**Vango**) dated 17 September 2018 which sets out the terms of an unsolicited, conditional offer to purchase all of the fully paid ordinary shares in Dampier. The offer is 2 Vango shares for every 7 Dampier shares (**Offer**).

The Board of Dampier is considering its response to the Offer and Dampier shareholders are advised to **TAKE NO ACTION** in relation to the Offer or any document received from Vango in relation to the Offer until they receive the Directors' formal recommendation.

The Board of Dampier will keep shareholders fully informed of further developments as they occur.

Further Information

For further information, please contact Malcolm Carson at:
malcolm.carson@dampiergold.com

Michael Higginson
Company Secretary